

## Financial Aid Office

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### 2026-2027 Independent Verification Worksheet

**Student Name:** \_\_\_\_\_

**RSC Student ID #:** \_\_\_\_\_

Your 2026-2027 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, the RSC Financial Aid Office will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit all forms to the RSC Financial Aid Office. We may ask for additional information. If you have questions about verification, contact the RSC Financial Aid Office at (405) 733-7424; toll free at (866) 621-0987 or Email [finaid@rose.edu](mailto:finaid@rose.edu).

**\*\*Please fill out in Blue or Black Ink only\*\***

**\*\*Scanned or printed copies only, photos of completed forms will not be accepted\*\***

**A. Independent Student's Information**

\_\_\_\_\_  
 Student's Last Name                      Student's First Name                      Student's M.I.

\_\_\_\_\_  
 Student's Street Address (include apt. no.)

\_\_\_\_\_  
 City    State    Zip Code

**B. Independent Student's Family Information**

List below the people in the student's family. Family size includes the following:

- The student.
- The student's spouse, if applicable.
- The student's dependent children if the following are true:
  - ✓ They live with the student (or live apart because of college enrollment); and
  - ✓ They receive more than half of their support from the student and they will continue to receive more than half their support from the student through June 30, 2027.
- Other persons if the following are true:
  - ✓ They live with the student, and
  - ✓ They receive more than half of their support from the student and they will continue to receive more than half their support from the student through June 30, 2027.
- Do not include any unborn children in the family size.

Full Name	Age	Relationship
		<i>Self</i>

*If more space is needed, attach a separate page with your name and RSC Student ID at the top.*

### C. Income Verification - TAX FILERS

**Important Note:** The instructions below apply to the student and spouse (if the student is married). Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2024 or had a change in marital status after December 31, 2024.

**Instructions:** Complete this section if the student and spouse filed or will file a 2024 IRS income tax return(s). As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2024 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2024 income information that was transferred into the student’s FAFSA using income and tax information directly from the IRS via the FUTURE ACT Data Exchange (FA-DXX).

#### Student

#### Spouse

<p>I successfully used the FUTURE ACT Data Exchange (FA- DXX) to import my 2024 U.S. income and tax information to my FAFSA.</p>	<p>My spouse successfully used the FUTURE ACT Data Exchange (FA-DXX) to import their 2024 U.S. income and tax information to my FAFSA.</p>
<p>I did not use the FUTURE ACT Data Exchange (FA-DXX) to import my 2024 U.S. income and tax information to my FAFSA; <b><u>AND</u></b></p> <p>I attached a copy of my 2024 IRS Tax Return Transcript(s) or a signed copy of the 2024 income tax return and applicable schedules. Please note the RSC Financial Aid Office cannot complete your verification until your 2024 tax information is received.</p>	<p>My spouse did not use the FUTURE ACT Data Exchange (FA- DXX) to import their 2024 U.S. income and tax information to my FAFSA; <b><u>AND</u></b></p> <p>My spouse attached a copy of their 2024 IRS Tax Return Transcript or a signed copy of their 2024 income tax return and applicable schedules. Please note the RSC Financial Aid Office cannot complete the student’s verification until spouse's 2024 tax information is received.</p>

#### **A 2024 IRS Tax Return Transcript may be obtained through:**

**Get Transcript by Mail** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS’s receipt of the online request.

**Get Transcript Online** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript." Follow the instructions to create an [ID.me](http://ID.me) account if you do not already have one. If you need help creating an [ID.me](http://ID.me) account or verifying your identity, visit the [ID.me](http://ID.me) IRS Help Site.

**Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS’s receipt of the telephone request.

**Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS’s receipt of the paper request form.

### D. Income Verification- NON TAX FILERS - check the box(es) below if the student and spouse (if the student is married) will not file and are not required to file a 2024 income tax return with the IRS.

<p>I did not and am not required to file a 2024 IRS Federal Tax Return and I will complete section D1 on page 3 of this form.</p>	<p>My spouse did not and is not required to file a 2024 IRS Federal Tax Return and I will complete section D2 on page 3 of this form.</p>
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## **D1. Tax Return Non-Filers – Student**

**Complete this section if you (the student) will not file and are not required to file a 2024 IRS Federal Tax Return.**

More information about who is required to file a federal tax return can be found at [www.irs.gov](http://www.irs.gov), IRS Publication 17. If you are required to file a 2024 return, but have not, you must file your return to be considered for Federal Student Aid.

**Mark the box that applies (please only mark ONE circle):**

- The student was not employed, did not have income earned from work in 2024 and is not required to file a 2024 IRS Federal Tax Return
- The student was employed and earned income in 2024 but was not required to file a 2024 IRS Federal Tax Return.
  - Please list below the names of all employers, the amount earned from each employer in 2024 and whether an IRS W-2 form is provided. You must attach copies of all 2024 IRS W-2 forms issued to the student by his/her employers.
  - List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name	2024 Amount Earned	IRS W-2 Attached?
	\$	
	\$	
	\$	
	\$	
	\$	

*If more space is needed, attach a separate page with your name and RSC Student ID at the top.*

## **D2. Tax Return Non-Filers - Spouse**

**Complete this section if your spouse will not file and is not required to file a 2024 IRS Federal Tax Return.**

More information about who is required to file a federal tax return can be found at [www.irs.gov](http://www.irs.gov), IRS Publication 17. If your spouse is required to file a 2024 return, but has not, they must file their return for the student to be considered for Federal Student Aid.

**Mark the box that applies (please only mark ONE circle):**

- My spouse was not employed, did not have income earned from work in 2024 and was not required to file a 2024 IRS Federal Tax Return.
- My spouse was employed and earned income in 2024 but was not required to file a 2024 IRS Federal Tax Return.
  - Please list below the names of all employers, the amount earned from each employer in 2024 and whether an IRS W-2 form is provided. You must attach copies of all 2024 IRS W-2 forms issued to your spouse by their employers.
  - List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name	2024 Amount Earned	IRS W-2 Attached?
	\$	
	\$	
	\$	
	\$	
	\$	

*If more space is needed, attach a separate page with your name and RSC Student ID at the top.*

**E. Certification and Signatures**

Each person signing below certifies that all the information reported is complete and correct.

**WARNING: If you purposely give false or misleading information on this form, you may be fined, sent to prison, or both.**

\_\_\_\_\_  
**Student Signature**  
**Electronic Signatures will NOT be accepted.**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Spouse Signature (REQUIRED if non tax filer)**  
**Electronic Signatures will NOT be accepted.**

\_\_\_\_\_  
**Date**